

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X
DEUTSCHE BANK TRUST COMPANY, AMERICAS	:
in its capacity as successor indenture trustee for certain	:
series of Senior Notes, LAW DEBENTURE TRUST	:
COMPANY OF NEW YORK, in its capacity as successor	:
indenture trustee for certain series of Senior Notes, and	:
WILMINGTON TRUST COMPANY, in its capacity as	:
successor indenture trustee for certain series of PHONES	:
Notes,	:
	:
Plaintiffs,	:
	:
ADALY OPPORTUNITY FUND TD SECURITIES	:
INC. C/O ADALY INVESTMENT MANAGEMENT	:
CO., <i>et al.</i> ,	:
	:
Defendants.	:
-----	X

11-cv-04784 (RJH)

**NOTICE OF
APPEARANCE**

PLEASE TAKE NOTICE that the undersigned enters an appearance for Tensor
Opportunity Limited and M. Safra & Co., Inc., as Defendant in the above-captioned action. I
certify that I am admitted to practice in this Court.

Dated: New York, New York
October 28, 2011

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

By: /s/ Michael de Leeuw
Michael B. de Leeuw
One New York Plaza
New York, NY 10004
michael.deleeuw@friedfrank.com

*Counsel for Tensor Opportunity Limited
and M. Safra & Co., Inc.*